

WEALTHCLINIC PROGRAMS

WealthClinic Programs	MINDFUL MILLIONAIRE COLLECTIVE	I Prosper BUSINESS AND MONEY ADVISORY	I Prosper ACCELERATOR
Outcome	Gain clarity, create your financial plan and get your money and life into alignment	Successfully design, develop, and sell your products and services so you can profitably grow your business.	Grow and scale your business and profits through monthly CFO tracking of financial and other metrics. Similar to having a fractional CFO for the management of your business.
Monthly Price	\$97 a month or \$997/yr - Founding Member Rate/\$197/\$1997 Full Price	\$1,250 per month/\$15,000 a year	Starts at \$2,000 per month
Members Included	1 Member - Couples additional \$47 a month	Up to 2 members from same company	Up to 2 members from same company
Trial Period	\$97 for first month no obligation to continue (non-refundable)	\$100 first month (non-refundable) - 30 Day Trial love it or leave it.	No trial period but can cancel at any time after first 90 days.
Contracts, Cancellations, Holds and Leave Policy	Month to month contract. One time 2 month hold. One year exclusion from joining programs if member quits in first year.	12 month contract. Cannot cancel within 12 months of the contract. We do offer 2 month hold when requested.	Month to month contract after first 90 days.
Content	8 Module I Prosper Wealth Building process helps you to create a clear strategic and heart-centered plan for your life and your finances so you know exactly what to do next. Create clarity around your top priorities, best strategies for money management, and especially break through the blocks that have held you back for many years. Create financial stability by asking the right questions of yourself, your advisors and of your family.	All Mindful Millionaire Content AND 8 Module I Prosper Business Modules. Create a clear, heart-centered strategic plan for your business so you know exactly what to focus on next. Create a strong value-based foundation including mission and vision with a focus on time management and strategic daily / weekly / monthly planning, identify and find your ideal target client, create products that meet ITC needs, create messaging, marketing and sales strategy to generate leads, nurture your leads, convert, resell/upsell and retain your clients. Hire your team using tools like human design, KOLBE, DISC. Create financial stability through improved money management and by asking the right questions of your business.	All MM Collective and I Prosper content. Using cash flow management tools based on key metrics in your business - P&L, Balance Sheet, transaction data, employee costs, cost of goods sold and more, we help you to improve your bottom line by asking the right questions of your business as a result of the data and tools available through your company.
Forums	Mindful Millionaire Collective Facebook Group	I Prosper Only members - directory and google member communication - plus Facebook group	I Prosper Only Members - directory and google email communication
Group Coaching Calls	1 per month	Four coaching calls per week - Tuesday 2 calls with a focus on mindset and strategy and Thursdays 2 calls with focus on implementation and action	Four coaching calls per week - Tuesday with a focus on mindset and strategy and Thursdays with focus on implementation and action
Money Management - Cash Flow Management Working Sessions	1 session per month with Nick True (cash flow management coach) and 1 session per month to include Tapping/EFT and Budgeting	Can attend MM sessions	Can attend MM sessions
Expert Sessions - with Leisa or guest speakers	Expert group speaker 6-8 times per year (per member requests)	Guest experts 8 times per year	Same as I Prosper
Monthly Content Module for All Levels	Mindful Millionaire Modules released each month	Additional content added regularly (based on member suggestions)	Yes
Events	January MM Virtual Retreat	January MM retreat - in person retreats on hold until COVID is under control	January MM retreat - in person retreats on hold until COVID is under control
Monthly LIVE Group Meditation/Visualization Exercise	Yes	Yes	Yes
Monthly Sedona Experience - Deep Dive Healing and Workshop Event	Access to one event per year when paying in full for membership	Yes	Yes
Anniversary Call	1:1 30 minute Coaching Call	1:1 - 60 minute Coaching Call at one year mark	1:1 - 60 minute Coaching Call at one year mark
Onboarding Process During Trial Month		30 minute with coach	30 minute with coach
Individual Strategic Direction Call		90 minute with coach	90 minute with coach
Monthly Accountability Check Ins		15 minute with accountability coach	
Monthly Coaching (Private)			60 minute with coach
Quarterly Strategic Sessions with Leisa			60 (extra) minute coaching session
Additional Programs Provided	Infinite Abundance, Financially Free, Meditation Bundle, Chakra Activation Self-Study Programs	Infinite Abundance, Financially Free, Meditation Bundle, Chakra Activation Self-Study Programs	Infinite Abundance, Financially Free, Meditation Bundle, Chakra Activation Self-Study Programs